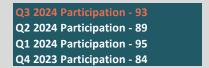
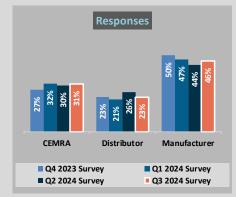


BUSINESS CONFIDENCE SURVEY

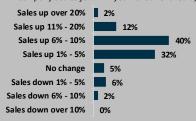
OVERALL

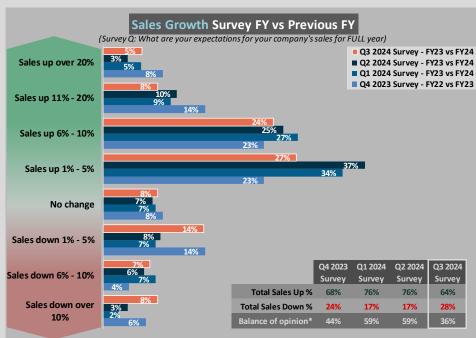


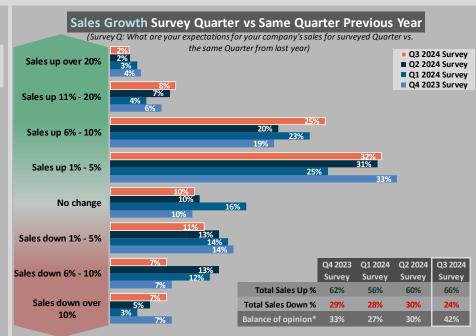


Sales Growth Next FY vs Current FY

(Survey Q: What are your expectations for your company's sales for NEXT year vs. Current Year?)







* Percentage of respondent saying "Sales up" minus percentage of respondent saying "Sales down"

